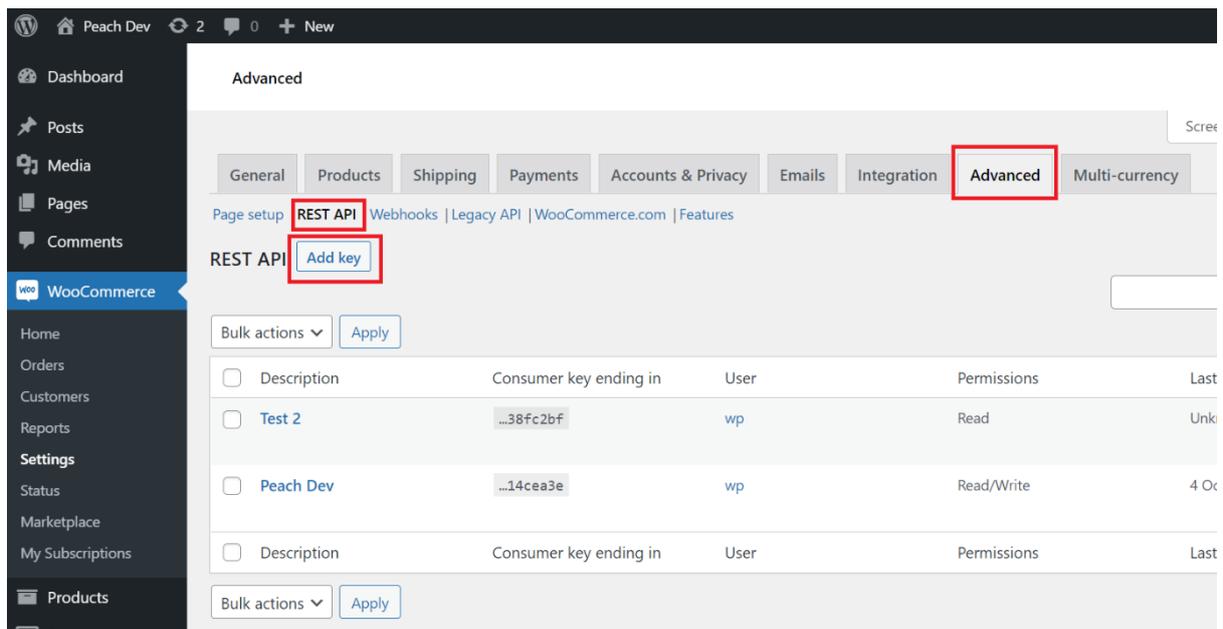


WooCommerce Integration Setup

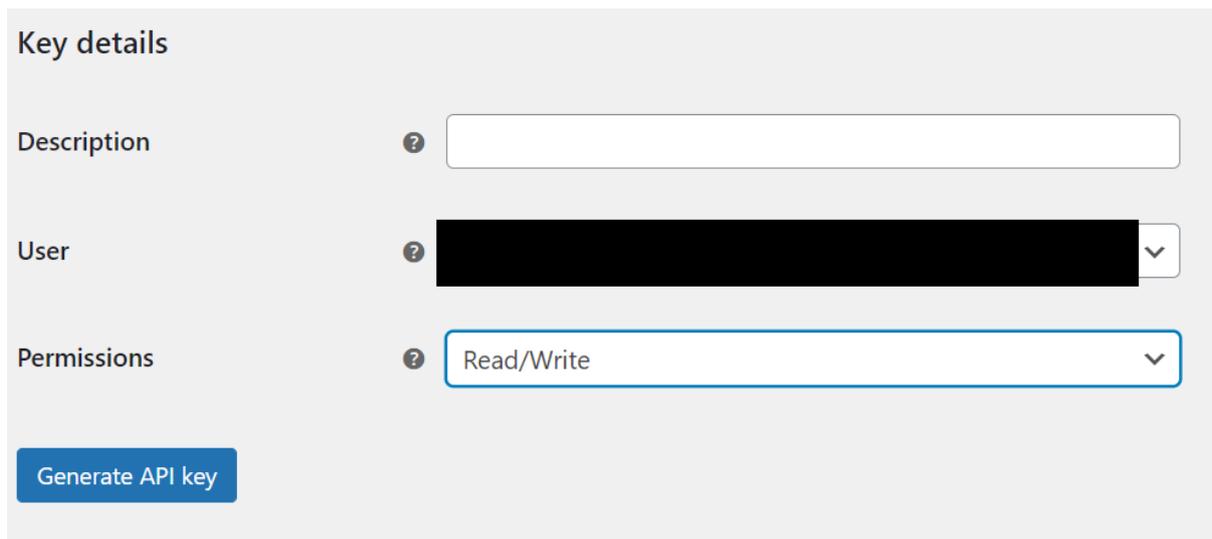
1. Enabling WooCommerce API (Client to do)

In the WordPress admin page for your site, open up the WooCommerce settings screen. This is typically something like <https://mystore.com.au/wp-admin/admin.php?page=wc-settings>

Under “Advanced” and then “REST API” you will find the following screen where you will need to create an API Key.



Click “Add Key” and fill out a name, and ensure that you choose “Read/Write” for the permissions.

A screenshot of the 'Key details' form in the WordPress admin. It contains three fields: 'Description' (a text input field), 'User' (a dropdown menu with a blacked-out selection), and 'Permissions' (a dropdown menu with 'Read/Write' selected). A blue 'Generate API key' button is located at the bottom left of the form.

Click “Generate API Key”, and make a copy of the “Consumer Key” and “Consumer Secret” as this is your only chance to copy them. If you need to, you can always follow the same steps again to create another key.

2. Fill in API Settings in Peach

Under the “Integration” heading in Peach Software, open up the WooCommerce screen. Fill in your WooCommerce store url, as well as the consumer key and consumer secret you copied earlier.

You can click the “Check Connectivity” button to see if the connection is working. A green tick means we can connect successfully.

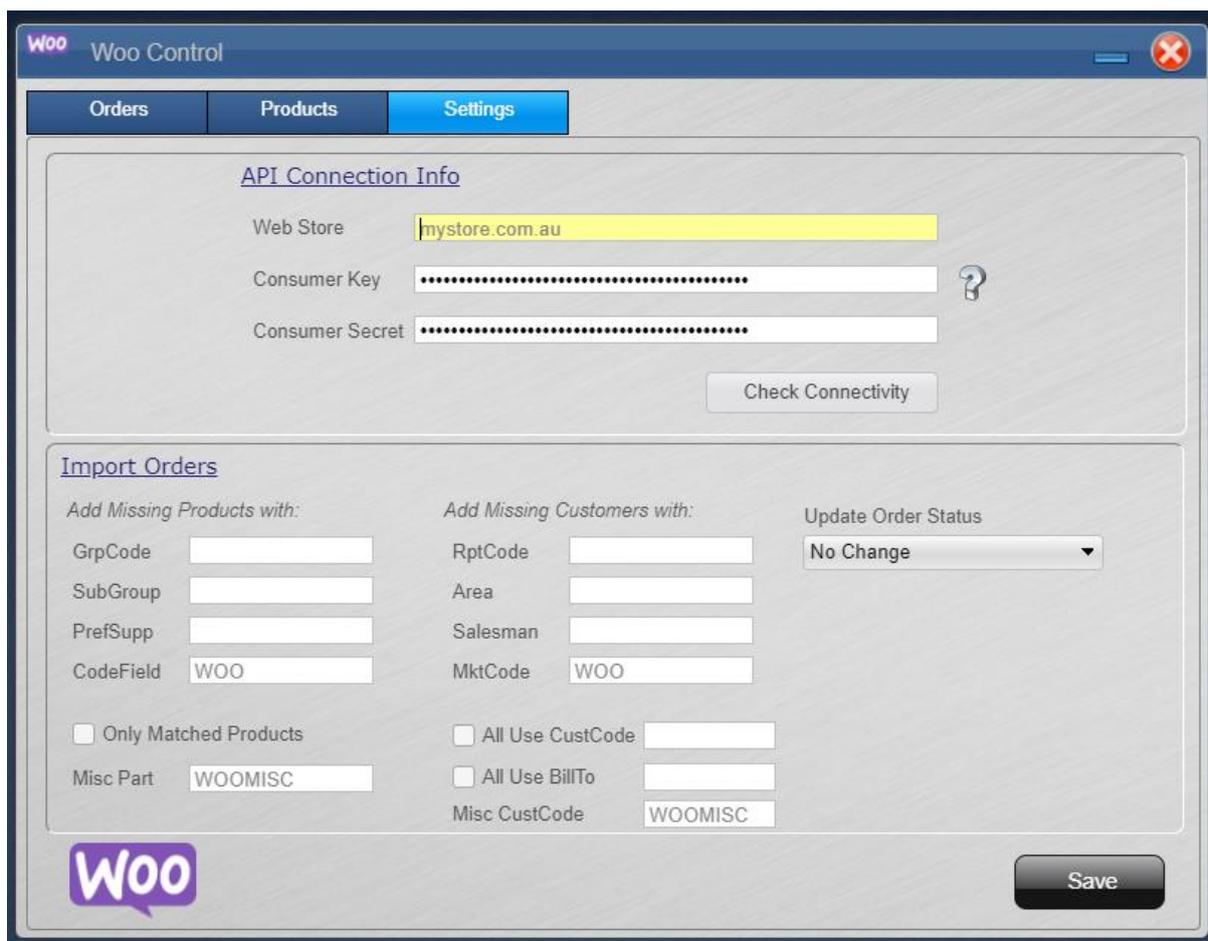
If you get a red cross instead, it is most likely because the url is not correct, if your WordPress site or plugins are set up to run from a subfolder ensure that is in the url as well. This may be different for different setups. In general it will be the same as the beginning of your store url

e.g.

peachsoftware.com.au

or

peachsoftware.com.au/onlinestore



The screenshot shows the 'Woo Control' application window. At the top, there are three tabs: 'Orders', 'Products', and 'Settings', with 'Settings' being the active tab. Below the tabs, there are two main sections:

- API Connection Info:** This section contains three input fields: 'Web Store' (with the value 'mystore.com.au'), 'Consumer Key' (masked with dots), and 'Consumer Secret' (masked with dots). A question mark icon is next to the Consumer Key field. A 'Check Connectivity' button is located at the bottom right of this section.
- Import Orders:** This section is divided into three columns of settings:
 - Add Missing Products with:** Includes fields for GrpCode, SubGroup, PrefSupp, and CodeField (with the value 'WOO').
 - Add Missing Customers with:** Includes fields for RptCode, Area, Salesman, and MktCode (with the value 'WOO').
 - Update Order Status:** A dropdown menu currently set to 'No Change'.Below these columns, there are two rows of checkboxes and input fields:
 - Row 1: Only Matched Products, All Use CustCode (with an empty input field).
 - Row 2: All Use BillTo (with an empty input field), Misc CustCode (with the value 'WOOMISC').

At the bottom left of the window is the 'Woo' logo, and at the bottom right is a 'Save' button.

3. Settings and Options

In most cases the default options are probably fine. There are a few that might be of interest to some customers.

Importing Orders (Settings Tab)

- **All Use CustCode** – You can specify a Peach customer that all orders will come in under, rather than letting the system generate customers based on the checkout information on the order
- **Update Order Status** – You can set a specific status on orders that have been imported into Peach Software to separate them from other orders in WooCommerce. Does not update a status by default.

Uploading Products (Products Tab)

- **Upload Mode** – Allows you to only update existing products in Woo, only upload new, or do both
- **Modified Since** – Will automatically keep track of when uploads are done, and filter for “LastModified” in Peach Software so only changes are uploaded instead of everything each time. This is filled out automatically as uploads are done.

4. Field Matching (Client to do)

In the “Products” tab there is an “Edit Field List” button which will allow you to map Peach fields to WooCommerce fields.

There is also a “Custom” field you can choose.

This allows you to set a WooCommerce field with a specific value without having to map a field. In the example below, I am setting a purchase note to “**Subject to availability**” on all products that I upload, without having to put that data in Peach.

It is also possible to upload an image url saved in a Peach field as a product picture in WooCommerce. In the screenshot below I have mapped “Specs1” to the “Image” field. So if in Peach Software I had an image url like <https://example.com/images/test.jpg>, that image will get attached to the product in WooCommerce.

The screenshot shows the 'Woo Control' application window. The 'Product Field Selection' dialog is open, displaying a configuration panel on the left and a table of field mappings on the right.

Configuration Panel (Left):

- Select Peach Fields to Upload to WooCommerce.** Link required Peach Fields to the corresponding WooCommerce Field then click Add. The same Peach field can be linked to multiple WooCommerce fields if required. If you need to make changes, delete the line and add again.
- Peach Field:** Custom
- Value:** ****Subject to availability****
- Woo Field:** Purchase Note
- Add Field** button

Field Mapping Table (Right):

Lne	Peach Field	Woo Field	
1	Descr	Name	
2	Part	SKU	
3	Price1	Regular Price	
4	InStkQty (PENR)	Stock Quantity	
5	Descr	Description	
6	Promo1	Sale Price	
7	ProStDate	Date On Sale From ...	
8	ProFinDate	Date On Sale To GMT	
9	Specs1	Image	
10			
11			
12			

OK button

5. Importing Orders to Peach

Switch to the “Orders” tab.

Choose a date range and click “Display – F5”. This will fetch orders from WooCommerce that have not already been imported into Peach Software.

You can now view details on the orders and tick / untick orders you want to import.

Clicking “Import” will import those orders and tag them in WooCommerce.

Depending on your settings, the “Order Status” may or may not update in WooCommerce, but there is always a “meta” tag that we attach once imported, which is how we can tell whether it has been processed or not.

6. Uploading Products to WooCommerce

Switch to the “Products” tab.

Edit your desired filters and field mappings. If you want to continue using the same filters then you can use the “Save Filters” button to keep them for next time.

When ready, you can click “Upload”, which will scan through your product data in Peach Software, and make the necessary changes to WooCommerce.

When an upload is completed, the “Modified Since” filter is updated so that the next upload only has to process what has changed.