

Shopify Integration

Summary

Using the Shopify screen in Peach Software will allow with the click of a button to:

- Download and import orders from Shopify into Peach Software as Customer Orders
- Upload new and/or existing products into Shopify

Depending on your settings it can:

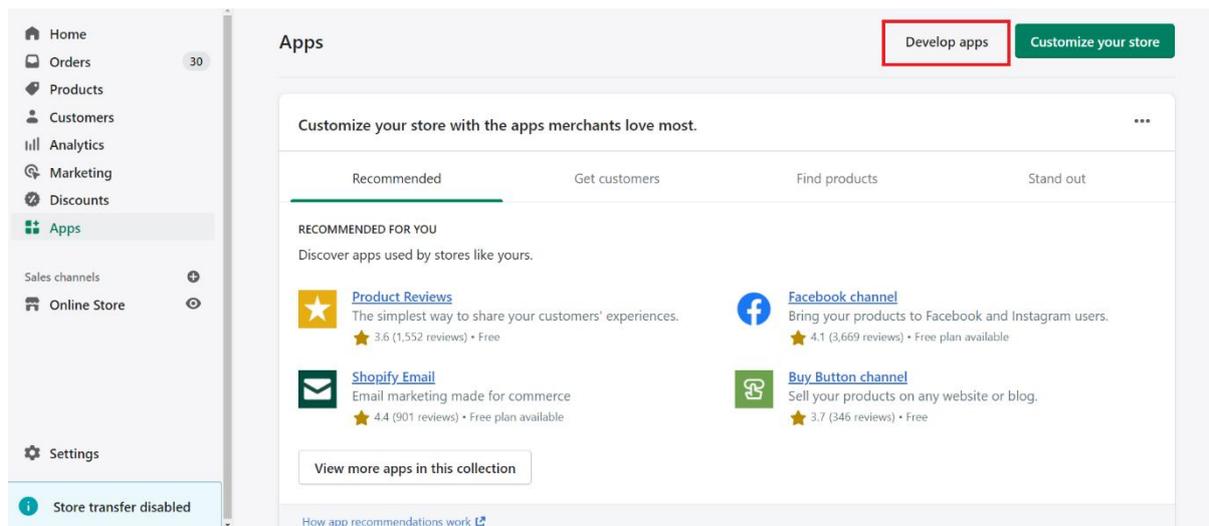
- Create missing customers in Peach Software based on Shopify orders
- Create missing products in Peach based on Shopify orders

Setup

Create Custom App in Shopify

In your Shopify settings, open up “**Apps**”, and then click on the “**Develop Apps**” button at the top right.

You may also need to click on “**Allow custom app development**” if it appears. Read the info provided and click “**Allow custom app development**”.



This page is typically something like <https://mystore.myshopify.com/admin/apps>

Click on “Create an app”

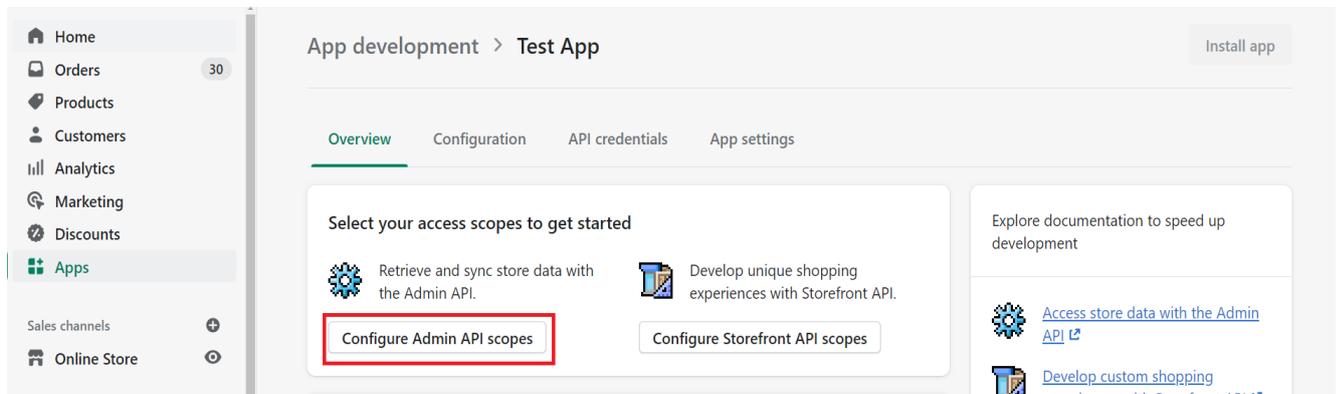


You will now be able to create a connection that Peach can use to communicate with your Shopify store.

You will need to choose a name, an email address. Fill these in and continue.

You will now need to change the API Scopes so that the app has the right permissions to communicate with your store.

Click on “Configure Admin API scopes”

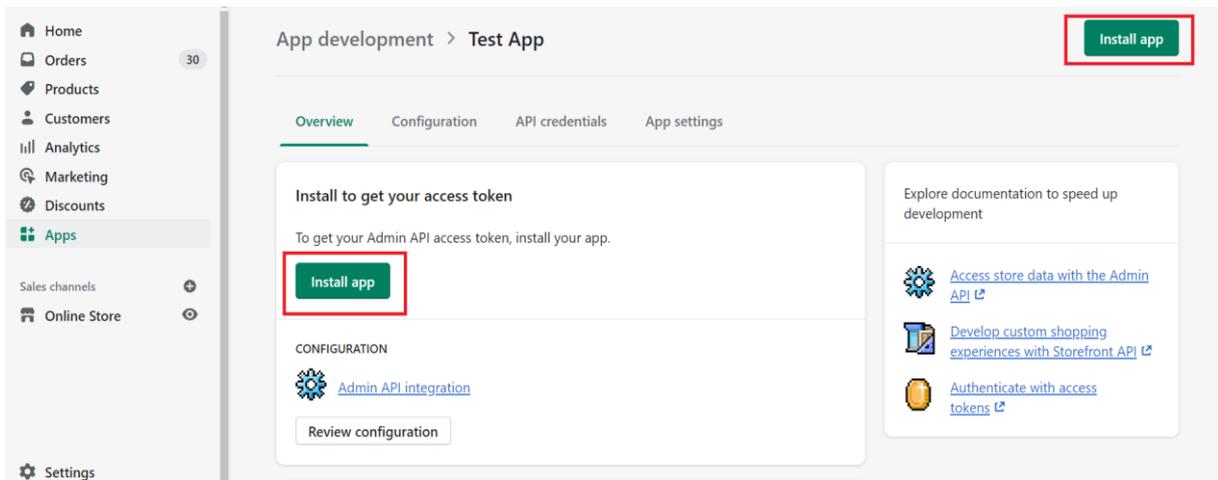


At this stage you will need to grant the following permissions:

- **Customers** – read/write
- **Inventory** – read/write
- **Locations** – read
- **Orders** – read/write
- **Products** – read/write

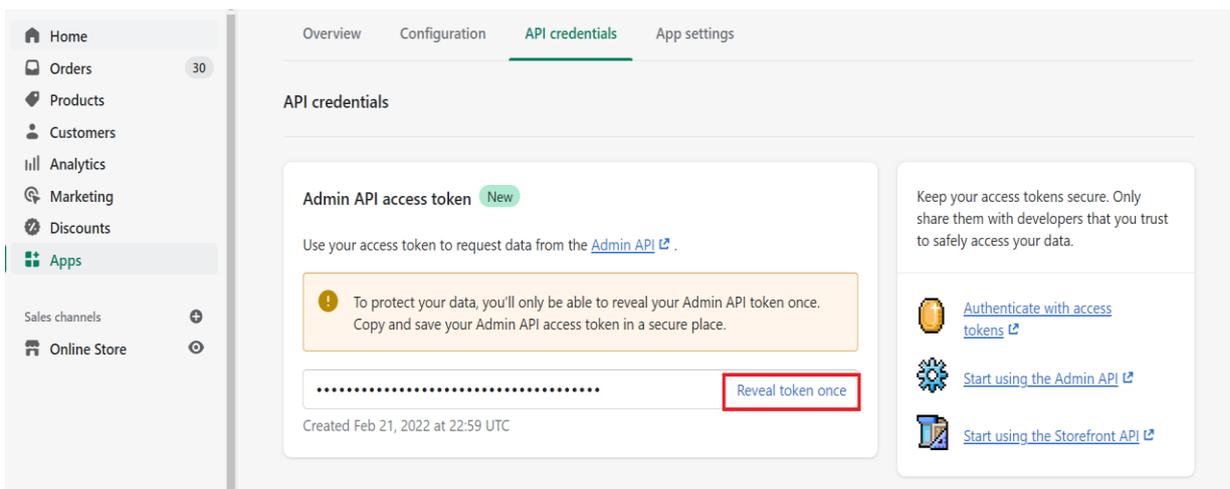
Select these permissions with the checkboxes and click “Save” at the top or bottom of the screen to save your changes.

You can now install the app into your Shopify store. Click on “Install App”.



Creating the app will then give you an “Admin API access token”. You will only be able to see this once, so make sure you copy it out somewhere. To see the token, click on “**Reveal token once**”.

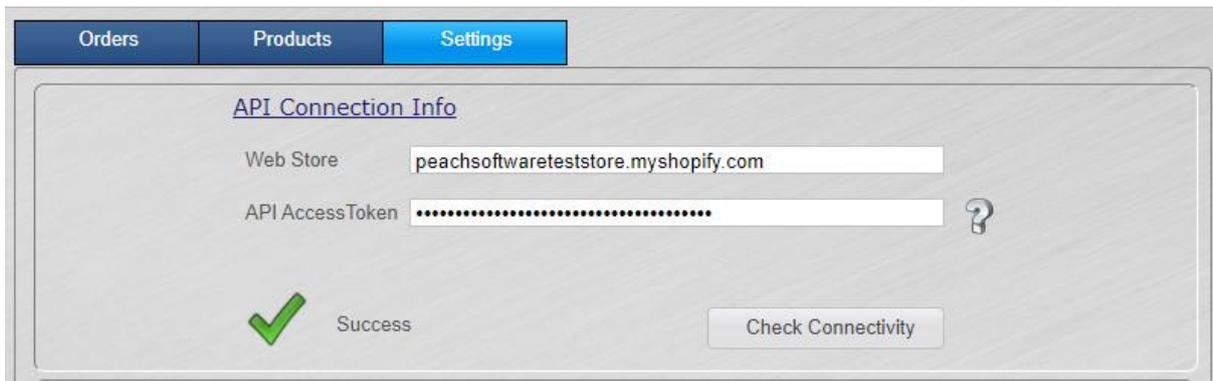
You will need to fill in this token into the screen in Peach Software.



Fill in API Settings in Peach Software

Under the “**Integration**” heading in Peach Software, open up the Shopify screen. Fill in your Shopify **Store URL**, as well as the **Access Token** you saved earlier.

You can click the “**Check Connectivity**” button to see if the connection is working. A green tick means we can connect successfully.



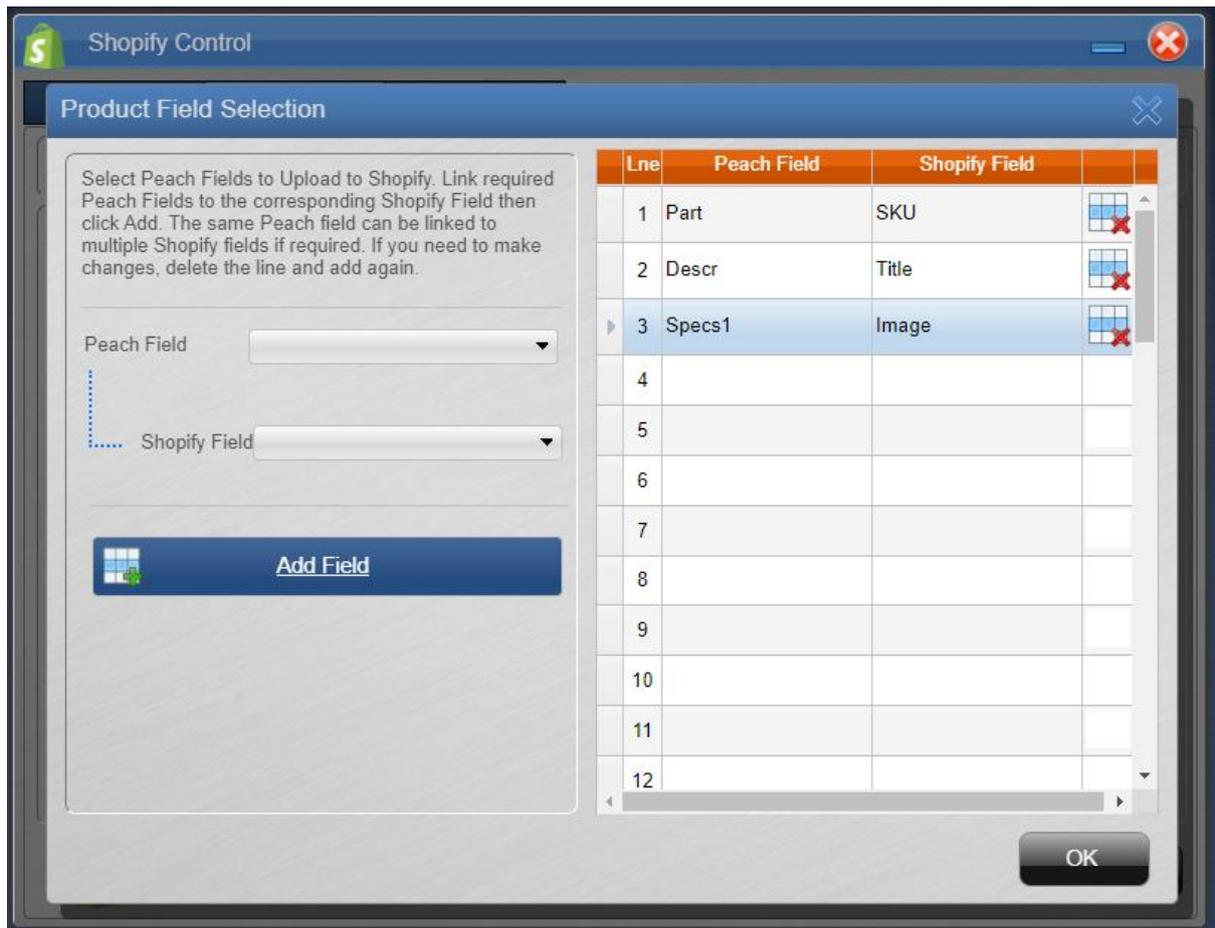
Click **“Save”** at the bottom of the screen to save your settings.

Field Matching

In the **“Products”** tab there is an **“Edit Field List”** button which will allow you to map Peach fields to Shopify fields.

There is also a **“Custom”** field you can choose, which will allow you to set a specific value to a field in Shopify without having to map a field from Peach.

It is also possible to upload an image url saved in a Peach field as a product picture in Shopify. In the screenshot below **“Specs1”** is mapped to the **“Image”** field. So if in Peach Software you have an image url like <https://example.com/images/test.jpg>, that image will get attached to the product in Shopify.



Settings and Options

Importing Orders (Settings Tab)

- **All Use CustCode** – Specify a Peach customer code for all orders to come in under
- **Update Order Tags** – Tags imported orders in Shopify with the specified tag. Defaults to “PBS”

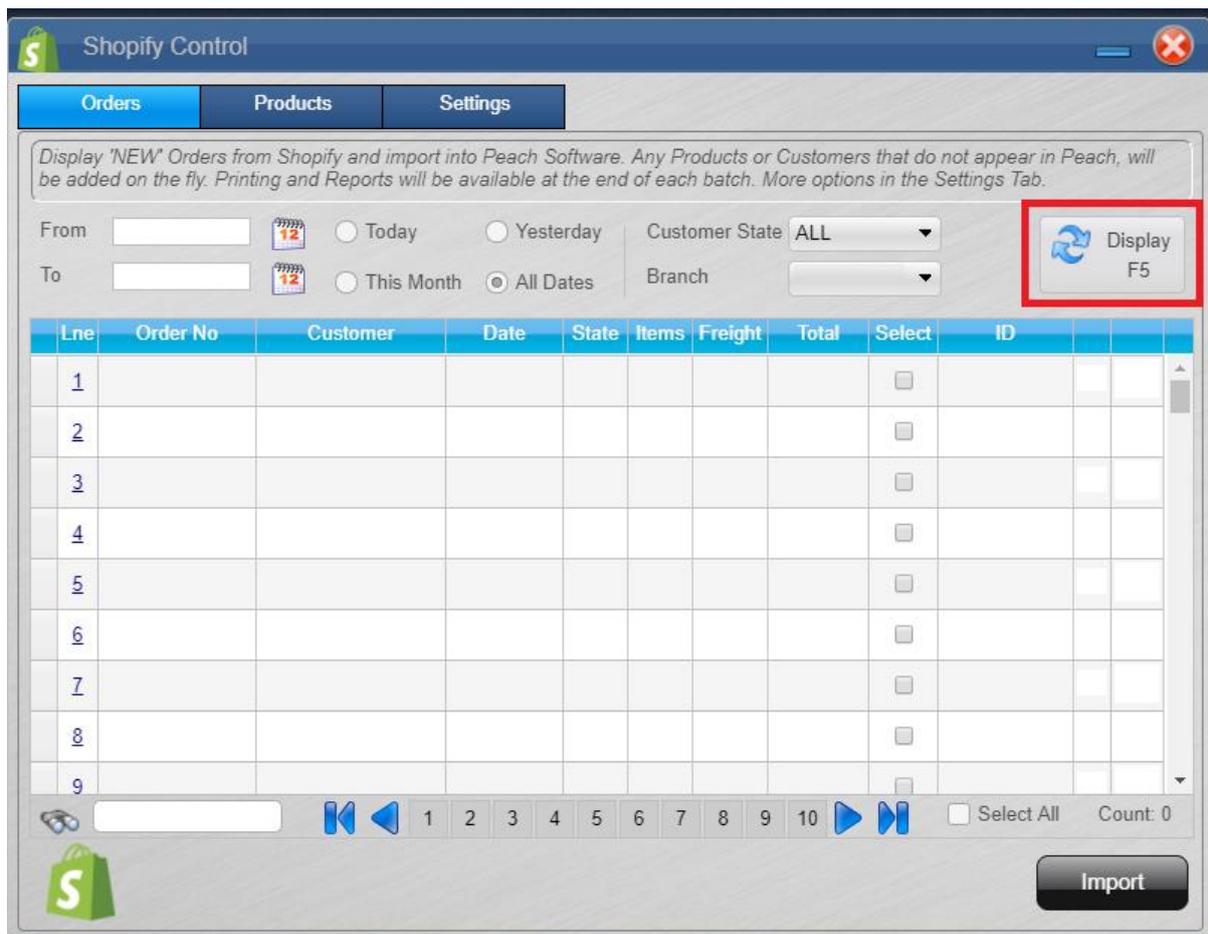
Uploading Products (Products Tab)

- **Upload Mode** – Choose whether to only create new, update existing, or upload all products to Shopify

How to use the screen

Importing Orders to Peach from Shopify

1. Switch to the **“Orders”** tab
2. Choose a date range and click **“Display – F5”**. This will fetch orders from Shopify that have not already been imported into Peach Software
3. You can now view details on the orders and tick / untick orders you want to import
4. Clicking **“Import”** will import those orders and tag them in Shopify



Uploading Products to Shopify

1. Switch to the **“Products”** tab.
2. Edit your desired filters and field mappings. If you want to continue using the same filters then you can use the **“Save Filters”** button to keep them for next time.
3. When ready, you can click **“Upload”**, which will update Shopify with your data from Peach Software

Upload Product data from Peach Software to Shopify. Select Product filters and link individual fields from each system. Product matches are based on the Peach Part and the Shopify SKU.

Product Filters

Upload Mode: ALL Products

Modified Since: [Date Picker]

Group Code: [Dropdown]

Subgroup Code: [Dropdown]

Preferred Supplier: [Dropdown]

Preferred Supplier-2: [Dropdown]

Brand: [Dropdown]

Category: [Text Field]

CodeField: [Text Field]

Active Only Price List Only

Match via F7 SuppCode: SHOPIFY

Suppress F7 stock flag

 Save Filters

Link Fields

Ln	Peach Field	Shopify Field
1	Part	SKU
2	Descr	Title
3		
4		
5		
6		
7		
8		
9		
10		
11		
12		
13		
14		

 Edit Field List



Upload